Mary M. Andersen, APRN, CNS, MSN Clinical Nurse Specialist-Psych/Mental Health

Intake Packet Child 4-10

Initial Client Information

Initial Clier	it Information		Date 05/26/2020
Name			
			Marital Status
			ne
			to contact you?
E-MAII			
Address			
-1			
			Physician
Person/organizati	on who referred you to this appointmen	it	
			Phone
No. I do	mission is required for this communicate not want communication with my prima have a primary health care provider. In the communication with my health care provider.	ary health care pro	
			Date
_	The second secon		hority to request and permit the above nan
minor to be seer		10.00 (10.00 10 .00 10.	
Signature:			Date
Primary Insurance	Company		
Employer/Group	P	olicy Number	
Mailing Address		33 Ivainoci	
04 - 2-1 P-+- C			
Other 3rd Party Co Policy Holder	overage P	olicy Number	
Employer/Group		SS Number	
Mailing Address			
allows to a second	a timely information at a street	alth leaves	can recult in your balant totally reconstraint
allure to provid he cost of service	e <u>umely</u> information about your he ces provided. Many insurances rec	aith insurance of quire billing to b	can result in your being totally responsible be done in a "timely manner" and will not p
	d after the allotted time.		
DI EVSE CHECK DI	ACES WHERE MESSAGES AND REMINDERS C	CALLS CAN RELEFT	
	TOO WHEN MEDITOR OF THE REPRESENTATION C		
— HOME	How should we identify ourselves ?	May we say the c	clinic name? Phone number if different
WORK	are mondain the identity ourselves :	Yes	
CELL	How should we identify ourselves?	May we say the	clinic name? Phone number if different
	How should we identify ourselves ?	May we say the	No Phone number if different

PERMISSION STATUS

4	My Initials (all 6 on left) and Signature below indicat	tes the following:
_	I have received a copy of Limits of Confidentiality. I agree to the above limits of confidentiality and understa	nd their meanings and ramifications.
	I am authorizing permission to receive treatment by	the mental health professional.
-	I have indicated my preference on electronic commit (email, text, cell phone, internet) and have received information sheet.	
	I agree to meet my responsibility towards payment for serv I hereby authorize the release of any medical information of insurance company. I hereby authorize payment of medical and/or my dependents by Mary M. Andersen, APRN, CNS, M APRN, CNS, MSN I understand that I am financially responsible to Mary M. An not covered by the assignments of the benefits above. I (we) have read, understand, and agree with the provisions appointment or late cancellation fees."	necessary to process my claims to the I benefits for services rendered to me MSN to be paid to Mary M. Andersen, Indersen, APRN, CNS, MSN for the charges
-	I assign my insurance benefits to the provider liste valid for one year unless I cancel the authorization	
Patier	I understand that APPS will not condition treatment authorization. It Signature/Date Signed:	t or eligibility for care on my providing this Date
Respo	onsible Party Signature/Date Signed	Date
	Release Required on all Behavioral Healthcare Providers	(BHP) Managed Patients
without my co	and the confidentiality of my records as protected by law, onsent. I understand I may revoke this consent at any tim ter one (1) year from the date of signature. I do not authorized tess further release is specifically authorized.	e, and it will automatically expire without my
107	give authorization for Mary M. Andersen, APRN, CNS, N formation included in this treatment plan, and	ISN to contact and inform BHP Intake of
Care Physician	give authorization for Mary M. Andersen, APRN, CNS, Non of all medical information included in this treatment plotontact and inform my Primary Care Physician of all me	lan; and I hereby give authorization for
treatment pla	an.	dical information included in this
	ignature/Date Signed:	

Consent for Electronic Communication

Client Name:	DOB:
	d by you, authorizes your therapist/APPS staff to release and/ om your clinical record using electronic mail (e-mail) or other
ASSUMPTIONS	
intended and unintended recipients not "secure" means of communication—Recipients can forward e-mail or sender's permission or knowledge. ——Users can easily misaddress an e——E-mail or text messages may be altered documents. ——Backup copies of e-mail or text in has deleted his/her copy. ——E-mail or text messages containing treatment constitutes a part of the particular discoverable in litigation regardless e——Messages transmitted via e-mail fashion. To avoid unnecessary delatuse e-mail or text messages to send the right to revoke this authorization, the APPS business address. Your revocataken action in reliance on the authoricobtaining insurance coverage and the interpretation of the insurance coverage and the interpretation in reliance on the authoricobtaining insurance coverage and the interpretation in reliance on the authoricobtaining insurance coverage and the interpretation in reliance on the authoricobtaining insurance coverage and the interpretation in reliance on the authoricobtaining insurance coverage and the interpretation in reliance on the authoricobtaining insurance coverage and the interpretation in reliance on the authoricobtaining insurance coverage and the interpretation in reliance on the authoricobtaining insurance coverage and the interpretation in reliance on the authoricobtaining insurance coverage and the interpretation in reliance on the authoricobtaining insurance coverage and the interpretation in reliance on the authoricobtaining insurance coverage and the interpretation in reliance on the authoricobtaining insurance coverage and the interpretation in reliance on the authoricobtaining insurance coverage and the interpretation in reliance on the authoricobtaining insurance coverage and the interpretation in reliance on the authoricobtaining insurance coverage and the interpretation in reliance on the authoricobtaining insurance coverage and the interpretation in reliance on the authoricobtaining insurance coverage and the interpretation in the authorical interpretation in the authoric	-mail message or text message. red and is easier to falsify than handwritten or signed messages may exist even after the sender or the recipient g information pertaining to a patient's diagnosis and/or atient's medical record. All e-mail and text messages may be of whether it is in a patient's medical record. I or text messages may not be picked up in a timely sys in the transmission of important information, do not urgent messages. ant to the authorization may be subject to re-disclosure by the no longer be protected by the HIPAA privacy rule. You have in writing, at any time by sending such written notification to ation will not be effective to the extent that APPS staff have zation or if this authorization was obtained as a condition of insurer has a legal right to contest a claim. If the authorization is
for the client must be provided.**	the client, a description of such representative's authority to act
communication (text, email, cell phone) provider may decline to communicate medical information. I give permission	ptions stated above and understand that electronic) is not a secure means of communication. I am aware that the e via electronic communication based upon the nature of the for APPS to use electronic communication as a means of inderstand that I may withdraw this authorization at any time by the the representation of the representation of the representation at any time by the representation of
Please initial on line and click on app	propriate box
Email communication is:	Permitted Not Permitted
Text communication is:	Permitted Not Permitted
This provider does not use any com- Facebook, MySpace, Instant Messagir	munication made through social media sites, such as ng, LinkedIn, etc.
By signing below I understand a communication.	nd agree to the above stated policy regarding electronic
	Date
Jigilature.	APPS 2016

CHILD'S NAME:	AGE:	BIRTHDAY:
CURRENT CONCERNS:		
 Does your child have any of the following problems, a make careless mistakes, and show poor attention to deta have a poor attention span? have problems with being spacey and not listening when not complete assigned tasks and does not follow through have problems organizing his/her work or activities? show dislike, avoid, or refuse tasks that require concentral lose things that he/she needs? have problems being easily distracted? have problems being forgetful? fidget or squirm while seated? leaves seat when remaining seated is expected? runs or climbs inappropriately or, if he/she is a teenager have problems doing things quietly or doing quiet things seems to be always on the go, or like he/she is driven by talk all the time? calls out answers before the question is finished? have problems taking turns or waiting in line? interrupt or intrude on others? 	n being spoken to? In on instructions even ration? Tration:	
When did these symptoms first appear?		
Do these problems come and go, or are they mostly the same	e from one day to the	next ?
Are these problems getting better or worse?		
Occurs only at home only at school or everywhere]?	
2. Does your child regularly behave in the following way annoyed easily by others, touchy? argues? defiance? angry, resentful? loses temper, tantrums? deliberately bothers others? spiteful, mean? blames others for own mistakes?	ys?	
On the average, how often does your child follow directions most of the time often sometimes	s or requests the first	time asked?
On the average, does your child eventually follow directions	or requests? (circle)	

rarely

never

most of the time

often

sometimes

3. Does you child regularly behave in the following ways?
bullies, threatens, intimidates? starts fights? has used a weapon? has been physically cruel to people? has been physically cruel to animals? has forcibly stolen from a victim? has forced someone into sexual activity? has deliberately set fires, wanting to cause serious damage? has deliberately destroyed someone else's property? has broken into someone else's property? often lies or cons? has stolen without confronting a victim? often stays out at night beginning before age 13? run away from home overnight at least twice or once for a lengthy period? often truant from school beginning before age 13.
When did these symptoms first appear?
Are these problems getting better or worse?
Occurs only at home only at school or everywhere ?
What have you tried to do to correct these problems?
talking to your child time out removal of privileges rewards physical punishment giving in
Which of these has worked for you?
4. Does your child show any of the following symptoms or behaviors:
change of appetite and/or weight increased _ decreased change in energy increased _ decreased
sleep disturbance (describe)
worse concentration than usual
drop in school grades or performance crying spells
unable to enjoy his or herself and/or loss of interest in usual activities
hopeless feelings
guilty feelings
stays by himself or herself, loner, isolative
low self-esteem, "I hate myself," "I'm stupid"
giving away his/her things
wishes to be dead, suicidal thoughts or behavior, self injurious behavior
thinks about death and violence a lot rage outbursts
bizarre behavior, hallucinations, paranoia
rapid, hard to follow, strange speech or thoughts
thinks he or she is the smartest, most powerful, most beautiful, cleverest person in the world
Have these problems been getting worse better?

	3
5. In general, does your child:	
worry that something terrible is going to happen to him/her? worry that something terrible is going to happen to important adults in his or her life? frequently refuses or is reluctant to go to school or other places because of fear of separation? frequently refuses or is reluctant to go to sleep without someone close by or to sleep away from home? make efforts to avoid being alone, clingy? have nightmares about separation? have lots of physical complaints - headaches, stomachaches when separations occur or are anticipated? worry about leaving home or parents leaving? have panic episodes? have intense fears or phobias? have an extreme fear of meeting new of unfamiliar children his/her age? have obsessions, compulsions, rituals, or habits? worry too much? If so, are the worries A.	
6. In the past few weeks to months, has your child exhibited any of the following?	
Tourette's symptoms motor tics, vocal tics feels he/she is too fat when the opposite is true induces vomiting, takes diet pills or laxatives to control weight, binge eats sexually inappropriate behavior bedwetting soiling	
7. Describe your child's mood during the past several weeks? (For example, depressed, angry, anxious, suicidal, too high, happy or other)	
Do moods change quickly? Yes No If yes, explain:	
Is your child's mood of the past several weeks different from their usual mood? Yes No Explain:	

Strengths and Difficulties Questionnaire

For each item, please mark the box for Not True, Somewhat True or Certainly True. It would help us if you answered all items as best you can even if you are not absolutely certain. Please give your answers on the basis of your child's behavior over the last six months.

Your child's name	Male/Fer		
Date of birth	Not True	Somewhat True	Certainly True
Considerate of other people's feelings			
Restless, overactive, cannot stay still for long			
Often complains of headaches, stomach-aches or sickness			
Shares readily with other children, for example toys, treats, pencils			
Often loses temper			
Rather solitary, prefers to play alone			
Generally well behaved, usually does what adults request			
Many worries or often seems worried			
Helpful if someone is hurt, upset or feeling ill			
Constantly fidgeting or squirming			
Has at least one good friend			
Often fights with other children or bullies them			
Often unhappy, depressed or tearful			
Generally liked by other children			
Easily distracted, concentration wanders			
Nervous or clingy in new situations, easily loses confidence			
Kind to younger children			
Often lies or cheats			
Picked on or bullied by other children			
Often offers to help others (parents, teachers, other children)			
Thinks things out before acting			
Steals from home, school or elsewhere			
Gets along better with adults than with other children			
Many fears, easily scared			
Good attention span, sees chores or homework through to the end			

Do you have any other comments or concerns?

Overall, do you think that your child has demotions, concentration, behavior or being					
	No	Yes- minor difficulties	Yes- definite difficulties	Yes- severe difficulties	
If you have answered "Yes", please answe	r the following q	uestions about th	ese difficulties:		
How long have these difficulties been pro-	esent?				
	Less than a month	1-5 months	6-12 months	Over a year	
Do the difficulties upset or distress your	child?				
	Not at all	Only a little	A medium amount	A great deal	
Do the difficulties interfere with your chi	ild's everyday life	e in the following	areas?		
	Not at all	Only a little	A medium amount	A great deal	
HOME LIFE					
FRIENDSHIPS					
CLASSROOM LEARNING					
LEISURE ACTIVITIES					
Do the difficulties put a burden on you of	Do the difficulties put a burden on you or the family as a whole?				
	Not at all	Only a little	A medium amount	A great deal	
Signature		Date			
Mother/Father/Other (please specify:)					

FINANCIAL POLICY

- As a service to you, the facility will bill insurance companies and other third-party payers, but cannot guarantee such benefits or the amounts covered
- In some cases insurance companies or other third-party payers may consider certain services as not reasonable or necessary or may determine that services are not covered. In such cases the Person Responsible for Payment of Account is responsible for payment of these services.
- We charge our clients the usual and customary rates for the area. Clients are responsible for payments regardless of any insurance company's arbitrary determination of usual and customary rates.
- The client is responsible for providing the insurance information to the clinic at the time
 of service and updating this information with any changes in insurance coverage.
- Failure to provide this information may affect the claim being filed in a timely manner, and the insurance company will then refuse to cover the services provided. The client will then be responsible for those charges.
- The Person Responsible for Payment of Account is financially responsible for paying funds not paid by insurance companies or third-party payers.
- Payments not received after 120 days are subject to collections. A 3% per month interest rate is charged for accounts over 60 days.
- Insurance deductibles and co-payments are due at the time of service..
- The client has the option of paying out of pocket and not utilizing their insurance coverage, otherwise, all insurance benefits will be assigned to this clinic (by insurance company or third party provider).
- Clients are responsible for payments at the, time of services. The adult accompanying a
 minor (or guardian of the minor) is responsible for payments for the child at the time of
 service. Unaccompanied minors will be denied non-emergency service unless charges have
 been preauthorized to an approved credit plan, charge card, or payment at the time of
 service.
- Fees can be adjusted on a case by case basis after review if there are significant financial constraints for the client. The client is responsible for identifying this situation as needed.

Missed appointments or cancellations less than 24 hours prior to the appointment may be charged a rate to not exceed \$50.00. This fee can be waived after review by the facility for specific situations that affect the person's ability to attend the appointment or cancel in a timely manner.

IV. YOUR ACCESS TO YOUR INFORMATION

- Requests must be in writing. You will receive a response from APPS within 30 days. If the request is denied, the reason will be communicated to you.
- You may request limits on uses and disclosures of your PHI. While your request will be considered, APPS is not legally bound to agree. You do not have the right to limit the uses and disclosures that APPS is legally required or permitted to make.
- You may choose how your PHI is sent to you. (i.e., sent to your work address instead of home address, cell phone vs. home phone, etc.) We are obliged to agree to your request provided that we can do so without undue inconvenience.
- If you believe that there is some error in your PHI or that Important information has been omitted, it is your right to request (in writing) that the existing information is corrected or the missing information is added.
- To receive a paper or email copy of this notice.

V. ELECTRONIC COMMUNICATION

APPS staff are trained to limit electronic communication of client information whenever possible. If you choose to communicate with your service provider electronically (i.e.; email, text messages, cellular phones, etc.) you will be asked for written permission to do so. Please also be aware of the security risks involved in this type of communication.

VI. HOW TO COMPLAIN ABOUT APPS PRIVACY PRACTICES

If you believe your privacy rights have been violated or if you object to a decision made about access to your PHI, you are entitled to file a complaint with the person listed in Section VI below. You may also send a written complaint to the Secretary of the Department of Health and Human Services at 200 Independence Avenue S.W. Washington, D.C. 20201. If you file a complaint about APPS privacy practices, no retaliatory action will be taken against you.

VII. PERSON TO CONTACT FOR INFORMATION ABOUT THIS NOTICE OR TO COM-PLAIN ABOUT MY PRIVACY PRACTICES

If you have any questions about this notice or any complaints about APPS privacy practices, or would like to know how to file a complaint with the Secretary of the Department of Health and Human Services, please contact: Mary Andersen at MMAcns@MaryAPRN.com

HIPAA Notice of Privacy Practices Rev: 10-2019

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HIPAA Notice of Privacy Practices

I. It is Advanced Practice Psych Services known here as 'APPS' legal duty to safeguard your protected health information (PHI) and inform you of our Privacy Practices. This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

II. DEFINITION

By law APPS is required to insure that your PHI is kept private. The PHI constitutes information created or noted by APPS that can be used to identify you. It contains data about your past, present, or future health or condition, the provision of health care services to you, or the payment for such health care.

III. HOW APPS WILL USE AND DISCLOSE YOUR PHI

APPS may use and disclose your PHI for the following reasons on a "need to know" basis:

- A. To provide treatment or services;
- B. For health care operations (i.e., case consultation, quality control, accreditation processes, etc.);
- C. To obtain payment for treatment or services.
- D. In cases where a client is served in more than one APPS program;
- III. When required by federal, state, or local law:
 - A. If we become aware that you may be a danger to yourself or a reasonably identifiable other:
 - ii. If we become aware of/suspect child abuse or neglect (MN Stat 626.645, Subdivision 3);
 - ill. If we become aware of/suspect abuse or neglect of a vulnerable adult (MN Stat 626.557, NDCC Ch, 50-25-2);
 - iv. If we are court ordered to testify or to submit our records to the court;
- IV. For public health activities. Example: In the event of your death, if a disclosure Is permitted or compelled, we may need to give the county coroner Information about you
- V. For specific government functions. APPS may disclose PHI of military personnel and veterans under certain circumstances. We may disclose PHI In the interests of national security or assisting with intelligence operations;
- VI. For research or educational purposes;
- VII. For Workers' Compensation purposes;
- J. Appointment reminders and health related benefits or services;
- K. Disclosures to family, friends, or others. APPS may provide your PHI to a family member, friend, or other Individual who you indicate is involved In your care or responsible for the payment for your health care, unless you object in whole or in part. Retroactive consent may be obtained in emergency situations.
- L. If disclosure is otherwise specifically required by law;

You have the right:

- A. To see and get copies of your PHI at the cost of no more than \$.15 per page. Requests must be made in writing. You will receive a response within 30 days of APPS receiving your written request. If denied, reasons for the denial will be provided to you.
- B. To request limits on uses and disclosures of your PHI. While your request will be considered, APPS is not legally bound to agree. You do not have the right to limit the uses and disclosures that APPS is legally required or permitted to make.
- c. To choose, how your PHI is sent to you. (i.e., sent to your work address instead of home address, cell phone vs. home phone, etc.) We are obliged to agree to your request provided that we can do so without undue inconvenience.
- D. To amend your PHI. If you believe that there is some error in your PHI or that Important information has been omitted, it is your right to request (in writing) that the existing information is corrected or the missing information Is added.
- E. To receive a paper or email copy of this notice.

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Signature:	Date:

HIPAA Notice of Privacy Practices

Rev: 06-2021

Authorization for Telehealth Medicine

First name
Street address
City
State
ZIP
Date of birth
Email

Telemedicine involves the use of electronic communications to enable health care providers at different locations to share individual patient medical information for the purpose of improving patient care. The information may be used for diagnosis, therapy, follow-up and/or education, and may include any of the following:

Patient medical records. Live two-way audio and video. Output data from medical devices and sound and video files. Electronic systems used will incorporate network and software security protocols to protect the confidentiality of patient identification and imaging data and will include measures to safeguard the data and to ensure its integrity against intentional or unintentional corruption.

Benefits: Improved access to medical care by enabling a patient to remain in his/her ophthalmologist's office (or at a remote site) while the

More efficient medical evaluation and management.

physician obtains test results and consults from healthcare practitioners at distant/other sites.

Obtaining expertise of a distant specialist. Possible Risks:

As with any medical procedure, there are potential risks associated with the use of telemedicine. These risks include, but may not be limited to: In rare cases, information transmitted may not be sufficient (e.g. poor resolution of images) to allow for appropriate medical decision making by the physician and consultant(s);

Delays in medical evaluation and treatment could occur due to deficiencies or failures of the equipment; In very rare instances, security protocols could fail, causing a breach of privacy of personal medical information; In rare cases, a lack of access to complete medical records may result in adverse drug interactions or allergic reactions or other judgment errors;

I hereby authorize Mary M. Andersen APRN, CNS, MSN to use telemedicine in the course of my diagnosis and treatment.

Signature of Patient (or person	n authorized to sign for patient):	
Date:	If authorized signer, relationship to patient:	
Witness Date:	I have been offered a copy of this consent form (patient's initials)	
I have been offered a copy of	this consent form. A copy will be sent to your email address after you fill out all fields of this form.	

By signing this form, I understand the following:

I understand that the laws that protect privacy and the confidentiality of medical information also apply to telemedicine, and that no information obtained in the use of telemedicine which identifies me will be disclosed to researchers or other entities without my consent.

I understand that I have the right to withhold or withdraw my consent to the use of telemedicine in the course of my care at any time, without affecting my right to future care or treatment.

I understand that I have the right to inspect all information obtained and recorded in the course of a telemedicine interaction, and may receive copies of this information for a reasonable fee.

I understand that a variety of alternative methods of medical care may be available to me, and that I may choose one or more of these at any time. My ophthalmologist has explained the alternatives to my satisfaction.

I understand that telemedicine may involve electronic communication of my personal medical information to other medical practitioners who may be located in other areas, including out of state.

I understand that it is my duty to inform my prescriber of electronic interactions regarding my care that I may have with other healthcare providers.

I understand that I may expect the anticipated benefits from the use of telemedicine in my care, but that no results can be guaranteed or assured.

I have read and understand the information provided above regarding telemedicine, have discussed it with my physician or such assistants as may be designated, and all of my questions have been answered to my satisfaction. I hereby give my informed consent for the use of telemedicine in my medical care.